

Information on the establishment of the final issue price of Offered Shares and the final number of Offered Shares under the Public Offering of Altus TFI S.A. with its registered office in Warsaw

This information has been drafted pursuant to Article 54 Section 3 of the Offering Act in connection with the establishment of the final issue price of Offered Shares and the final number of Offered Shares.

Any capitalized terms shall have the meaning assigned to them in the Issue Prospectus, Appendix 4 “Definitions and list of selected abbreviations” approved by the Financial Supervision Authority on 10 June 2014.

On 25 June 2014 the Management Board, in consultation with the Selling Shareholders, established the final issue price of Offered Shares in the amount of PLN 9.50 (say: nine zlotys 50/100) per Offered Share.

The Selling Shareholders decided to offer for sale 2,000,000 Selling Shares.

As result of the decision the final number of Offered Shares amounts to:

- 16,380,000 Series F Shares and
- 2,000,000 Sold Shares.

With regard to the above, and taking into account the results of conducted book building research, the Management Board decided to change the number of Offered Shares in the individual tranches as follows:

- 1,500,000 Series F Shares are offered in the Retail Tranche,
- 16,880,000 shares are offered in the Institutional Tranche, including 14,880,000 Series F Shares and 2,000,000 Sold Shares.

Piotr Osiecki
President of the Management Board

Andrzej Zydorowicz
Member of the Management Board